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O-NET COMMUNICATIONS (GROUP) LIMITED

昂納光通信(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 877)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of O-Net Communications (Group) Limited (the “Company”) will be held at 29/F., Admiralty Centre I, 18 Harcourt Road, Admiralty, Hong Kong on Friday, 6 July 2012 at 11:00 a.m. for the purpose of considering and, if thought fit, passing with or without amendment, the following as an ordinary resolution:

1. **“THAT** the grant of the replacement option to Mr. Na Qinglin to subscribe for 6,800,000 shares of the Company under the share option scheme adopted by the Company on 9 April 2010 on the terms set out in the circular issued by the Company on 20 June 2012 be and is hereby approved, ratified and confirmed and that the directors of the Company be authorized to take all such steps as may be necessary or desirable to give effect to the grant.”

By Order of the Board
O-Net Communications (Group) Limited
Kung Sze Wai
Company Secretary

Hong Kong, 20 June 2012

Notes:

1. A member of the Company entitled to attend and vote at the Meeting is entitled to appoint one or, if he is the holder of two or more shares, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. In the case of joint holders of shares in the Company, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s), seniority being determined by the order in which names stand in the register of members.

3. In order to be valid, the form of proxy must be in writing under the hand of the appointor or of his attorney duly authorized in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney or other person duly authorized, and must be deposited with the Hong Kong branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof) not less than 48 hours before the time fixed for holding of the Meeting.

4. As at the date of this notice, the board of Directors of the Company consists of seven directors, of which one is an executive Director, namely Mr. Na Qinglin, three non-executive Directors, namely Mr. Tam Man Chi, Mr. Chen Zhujiang and Mr. Huang Bin, and three independent non-executive Directors, namely Mr. Bai Xiaoshu, Mr. Deng Xiping and Mr. Ong Chor Wei.