

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	O-Net Technologies (Group) Limited
Date Submitted	06/08/2018

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code : <u>877</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Par value Authorised share es currency) (State currency)

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (State
currency):HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	801,120,240			
Increase/ (decrease) during the month				
Balance at close of the month	801,120,240			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Sch	emes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	M	ovement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	Exercised	Calicelleu	Lapseu		
Scheme					•	
·						
(09/04/2010)						
Ordinary shares						15,891,000
(Note 1)						15,671,000
2.N/A						
2.1 1/11						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
		То	tal A. (Ordin	nary shares)	Nil	
		10		ence shares)	N/A	
				Other class)	N/A N/A	
Total funds raised dur	ring the month fro	m avaraisa of			1 1/ / 1	
options (State currenc				Nil		
Sphons (state current				- 1-2		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	sham issuer during preceding month month month month 			
<u>2.</u>					
	· ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
			. <u> </u>		
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>					
	· · ·		·		
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	B. (Ordi	nary shares)		_
		(Prefere	ence shares)		-
		(Other class)		-

Warrants to	Issue Share	s of the Issue	er which are	to be Listed

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	, , ,					
				- <u> </u>		
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
				- <u> </u>		
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	,	Total C (Ordi	nary shares)		
			Prefer	ence shares)		-
			` ((Other class)		-

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A (/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue Class of shares issuable $\underline{N}\Delta$ (Note 1) 5. Scrip dividend At price : State currency State currency Lissue and allotment (d/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares currency N/ Δ 6. Repurchase of shares Class of shares (d/mm/yyyy) N/ Δ 7. Redemption of shares Class of shares (d/mm/yyyy) N/ Δ 7. Redemption of shares Class of shares (d/mm/yyyy) N/ Δ 8. Consideration issue At price : State currency Class of shares issuable (d/mm/yyyy) N/ Δ 8. Consideration issue At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (EGM approval date: (d/mm/yyyy) (/ /) (/ /)	shares of issuer which may be issued pursuant thereto as at close of the	of issuer issued uring the month ursuant thereto	Ċ					
S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (/ /) 6. Repurchase of shares Class of shares repurchased (<i>Note I</i>) N/A 7. Redemption of shares Class of shares redecemed (<i>Note I</i>) N/A 7. Redemption of shares Class of shares redecemed (<i>Note I</i>) N/A 8. Consideration issue Class of shares issuable (/ / /) N/A 8. Consideration issue At price : State currency	month						 Type of Issue	
6. Repurchase of shares N/A 6. Repurchase of shares Cancellation date : $(1 / /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$ 7. Redemption of shares N/A 8. Consideration issue Class of shares issuable (///) 8. Consideration issue At price : State currency —				/ /	((<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	Scrip dividend	5.
6. Repurchase of shares Cancellation date : $(d/mm/yyy)$ $(///)$ 6. Repurchase of shares Cancellation date : $(d/mm/yyyy)$ $(///)$ 6. Repurchase of shares Cancellation date : $(d/mm/yyyy)$ $(///)$ 6. Repurchase of shares N/A 6. Repurchase of shares N/A 6. Repurchase of shares N/A 7. Redemption of shares N/A 7. Redemption of shares Redemption date : $(///)$ Redemption date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ 8. Consideration issue At price : State currency Issue and allotment issue $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
shares $(dd/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$				<u>N/A</u>				
(dd/mn/yyyy) (///) $(dd/mn/yyyy) (///)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $EGM approval date: (///)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $EGM approval date: (//)$ $(dd/mn/yyyy) (//)$ $EGM approval date: (//)$)	/ /	(6.
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$)	/ /	(EGM approval date: (dd/mm/yyyy)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) 8. Consideration issue State currency Issue and allotment (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /) Issue				<u>N/A</u>				
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyyy)$ $(dd/mm/yyyyyyyy)$ $(dd/mm/y$)	/ /	(Redemption date : (dd/mm/yyyy)		7.
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))	/ /	(
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)				<u>N/A</u>				
)	/ /	(8.
)	/ /	(

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Capital reorganisation	Class of shares issuable (Note 1)	<u>N/A</u>		
9.		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1)	<u>N/A</u>		
		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
		(Preferen	ary share nce share Other clas	25) 25) 35)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: Man Kwok Leung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.