

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | O-Net Technologies (Group) Limited |
|----------------|------------------------------------|
| Date Submitted | 06/08/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary | Shares |
|-------------|--------|
|-------------|--------|

| (1) Stock code : <u>877</u> Description | ption : Ordinary | Shares | |
|---|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Par value Authorised share es currency) (State currency) |
|---|
| |
| |
| |
| |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | otion : | | |
|-------------------|----------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding 1 | nonth | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

Total authorised share capital at the end of the month (State
currency):HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|-------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 801,120,240 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 801,120,240 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option Sch | emes of the Is | ssuer) | | | |
|--|--------------------|----------------|---------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | M | ovement durir | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Granieu | Exercised | Calicelleu | Lapseu | | |
| | | | | | | |
| Scheme | | | | | • | |
| · | | | | | | |
| | | | | | | |
| (09/04/2010) | | | | | | |
| Ordinary shares | | | | | | 15,891,000 |
| (Note 1) | | | | | | 15,671,000 |
| | | | | | | |
| 2.N/A | | | | | | |
| 2.1 1/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | nary shares) | Nil | |
| | | 10 | | ence shares) | N/A | |
| | | | | Other class) | N/A N/A | |
| Total funds raised dur | ring the month fro | m avaraisa of | | | 1 1/ / 1 | |
| options (State currenc | | | | Nil | | |
| Sphons (state current | | | | - 1-2 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | sham issuer during preceding month month month month | | | |
| <u>2.</u> | | | | | |
| | · · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | . <u> </u> | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>4.</u> | | | | | |
| | · · · | | · | | |
| | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | B. (Ordi | nary shares) | | _ |
| | | (Prefere | ence shares) | | - |
| | | (| Other class) | | - |

| Warrants to | Issue Share | s of the Issue | er which are | to be Listed |
|-------------|-------------|----------------|--------------|--------------|
| | | | | |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|---------------------------------|---|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | , , , | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | - <u> </u> | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | - <u> </u> | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | Total C (Ordi | nary shares) | | |
| | | | Prefer | ence shares) | | - |
| | | | ` (| (Other class) | | - |
| | | | | | | |

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A (/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------|--|------------|---|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| Type of Issue Class of shares issuable $\underline{N}\Delta$ (Note 1) 5. Scrip dividend At price : State currency State currency Lissue and allotment (d/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares currency N/ Δ 6. Repurchase of shares Class of shares (d/mm/yyyy) N/ Δ 7. Redemption of shares Class of shares (d/mm/yyyy) N/ Δ 7. Redemption of shares Class of shares (d/mm/yyyy) N/ Δ 8. Consideration issue At price : State currency Class of shares issuable (d/mm/yyyy) N/ Δ 8. Consideration issue At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (EGM approval date: (d/mm/yyyy) (/ /) (/ /) | shares of issuer which may be issued pursuant thereto as at close of the | of issuer issued uring the month ursuant thereto | Ċ | | | | | |
|--|--|--|---|------------|---|---|-------------------|----|
| S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (/ /) 6. Repurchase of shares Class of shares repurchased (<i>Note I</i>) N/A 7. Redemption of shares Class of shares redecemed (<i>Note I</i>) N/A 7. Redemption of shares Class of shares redecemed (<i>Note I</i>) N/A 8. Consideration issue Class of shares issuable (/ / /) N/A 8. Consideration issue At price : State currency | month | | | | | | Type of Issue | |
| 6. Repurchase of shares N/A 6. Repurchase of shares Cancellation date : $(1 / /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$ 7. Redemption of shares N/A 8. Consideration issue Class of shares issuable (///) 8. Consideration issue At price : State currency — | | | | / / | (| (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | Scrip dividend | 5. |
| 6. Repurchase of shares Cancellation date : $(d/mm/yyy)$ $(///)$ 6. Repurchase of shares Cancellation date : $(d/mm/yyyy)$ $(///)$ 6. Repurchase of shares Cancellation date : $(d/mm/yyyy)$ $(///)$ 6. Repurchase of shares N/A 6. Repurchase of shares N/A 6. Repurchase of shares N/A 7. Redemption of shares N/A 7. Redemption of shares Redemption date : $(///)$ Redemption date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ 8. Consideration issue At price : State currency Issue and allotment issue $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | | | | | |
| shares $(dd/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ | | | | <u>N/A</u> | | | | |
| (dd/mn/yyyy) (///) $(dd/mn/yyyy) (///)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $EGM approval date: (///)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $(dd/mn/yyyy) (//)$ $EGM approval date: (//)$ $(dd/mn/yyyy) (//)$ $EGM approval date: (//)$ | | |) | / / | (| | | 6. |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ | | |) | / / | (| EGM approval date: (dd/mm/yyyy) | | |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) 8. Consideration issue State currency Issue and allotment (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /) Issue | | | | <u>N/A</u> | | | | |
| (dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyyy)$ $(dd/mm/yyyyyyyy)$ $(dd/mm/y$ | | |) | / / | (| Redemption date : (dd/mm/yyyy) | | 7. |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | |) | / / | (| | | |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | <u>N/A</u> | | | | |
| | | |) | / / | (| | | 8. |
| | | |) | / / | (| | | |
| | | | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--------------------------------------|---|---|
| | Capital reorganisation | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 9. | | Issue and allotment (/ date : (dd/mm/yyyy) | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | | | |
| 10. | Other (Please specify) At price : State currency | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| | | Issue and allotment (/ date : (dd/mm/yyyy) | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | (Preferen | ary share nce share Other clas | 25) 25) 35) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any): |
|------------------------------|
| N/A |
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| |
| Submitted by: Man Kwok Leung |

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.