

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | O-Net Technologies (Group) Limited |
|----------------|------------------------------------|
| Date Submitted | 06/03/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary | Shares |
|-------------|--------|
|-------------|--------|

| (1) Stock code : <u>877</u> Descrip | otion : Ordinary | Shares | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 10,000,000,000 | <u>HK\$0.01</u> | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Par value Authorised share es currency) (State currency) |
|---|
| |
| |
| |
| |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | otion : | | |
|-------------------|----------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding 1 | nonth | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

Total authorised share capital at the end of the month (State
currency):HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes | | |
|--|-------------|--------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 742,237,240 | | | | | |
| Increase/ (decrease) during the month | 1,005,000 | | | | | |
| Balance at close of the month | 743,242,240 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|---|--------------|--------------------|---------------|--------------|----------------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval date | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and – | | Movement duri | ng the month | | thereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | 1 | | |
| Scheme | | | | | | |
| | | | | | | |
| (09/04/2010) | | | | | | |
| Ordinary shares | | 1,005,000 | | | 1,005,000 | 25,043,000 |
| (Note 1) | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | T | otal A. (Ordi | nory charac) | 1,005,000 | |
| | | 10 | | ence shares) | 1,003,000 N/A | |
| | | | | Other class) | N/A N/A | |
| T. (.1.6 | · | C | | Onler class) | 1N/A | |
| Total funds raised dur options (State currenc | | i from exercise of | H | K\$1,850,038 | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|----------------------------------|--|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 2. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | · | | | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / _) | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | · · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | | - |

Warrants to Issue Shares of the Issuer which are to be Listed

| | No. of new |
|--|--|
| No. of new shares of issuer issued during the month Currency of Amount at close Converted amount of preceding during the Amount at close thereto Class and description outstanding month month of the month | shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | |
| | |
| | |
| Stock code (if listed) | |
| Class of shares | |
| issuable (Note 1) | |
| Subscription price | |
| EGM approval date (if applicable) | |
| (dd/mm/yyyy)) (/ /) | |
| 2. | |
| | |
| | |
| | |
| Stock code (if listed) | |
| Class of shares issuable (<i>Note 1</i>) | |
| Subscription price | |
| EGM approval date | |
| (if applicable) | |
| (dd/mm/yyyy) (/ /) | |
| 3. | |
| | |
| | |
| Stock code (if listed) | |
| Class of shares | |
| issuable (Note 1) | |
| Subscription priceEGM approval date | |
| (if applicable) | |
| (dd/mm/yyyy) (/ /) | |
| 4. | |
| | |
| | |
| Stock code (if listed) | |
| Class of shares | |
| issuable (Note 1) | |
| Subscription price | |
| EGM approval date | |
| (if applicable) (dd/mm/yyyy) (/ /) | |
| Total C. (Ordinary shares) | |
| (Preference shares) | |
| (Other class) | |

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A (/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | her Movements i Type of Issue | | ne Capitai | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------------------|------------|------------|--|---|------------|---|---|---|
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | - <u> </u> |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|------------------------------|---|---|------------|---|---|--|
| | Type of Issue | | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | <u> </u> |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|-----------------------------------|-------|---|---|
| | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| 10 | Other | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 10. | (Please specify) At price : State Currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Total E. (O (Pre | Ordinary s ference s (Other | hares |))) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,005,000 |
|--|-----|-----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any |): |
|-----------------|--------------|
| N/A | |
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| | |
| | |
| Submitted by: | Kung Sze Wai |

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.