

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/09/2013</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | O-Net Communications (Group) Limited |
|----------------|--------------------------------------|
| Date Submitted | 03/10/2013                           |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>877</u> Descri  | ption : Ordinary       | Shares                           |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                                 |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                                 |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| Stock code :       | N/A           | Descrip | ption :                  |                                  |   |
|--------------------|---------------|---------|--------------------------|----------------------------------|---|
|                    |               |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close o | f preceding r | nonth   |                          |                                  |   |
| Increase/(decrease | e)            |         |                          |                                  |   |
| Balance at close o | f the month   |         |                          |                                  |   |
| 3. Other Classes o | f Shares      |         |                          |                                  |   |

| Stock code :      | N/A        | Descrip  | tion :                         |                                  |   |
|-------------------|------------|----------|--------------------------------|----------------------------------|---|
|                   |            |          | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of precedi | ng month |                                |                                  |   |
| Increase/(decreas | se)        |          |                                |                                  |   |
| Balance at close  | of the mor | ith      |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

# II. Movements in Issued Share Capital

|  | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
|  | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 729,091,240  |             |                  |                      |
| Increase/ (decrease)<br>during the month |              |             |                  |                      |
| Balance at close of the month            | 729,091,240  |             |                  |                      |

III. Details of Movements in Issued Share Capital

| Share Options (under   | r Share Option | Schemes of the   | Issuer)       |               |                      |                          |
|------------------------|----------------|------------------|---------------|---------------|----------------------|--------------------------|
| Particulars of share   |                |                  |               |               | No. of new shares of | No. of new shares of     |
| option scheme          |                |                  |               |               | issuer issued during | issuer which may be      |
| including EGM          |                |                  |               |               | the month pursuant   | issued pursuant thereto  |
| approval date          |                | Movement dur     | ing the month |               | thereto              | as at close of the month |
| (dd/mm/yyyy) and       |                |                  |               |               |                      |                          |
| class of shares        |                | <b>T</b> · 1     | <b>O</b> 11 1 | <b>X</b> 1    |                      |                          |
| issuable               | Granted        | Exercised        | Cancelled     | Lapsed        |                      |                          |
| 1. Share Option        |                |                  |               |               |                      |                          |
| Scheme                 |                |                  |               |               |                      |                          |
|                        |                |                  |               |               |                      |                          |
|                        |                |                  |               |               |                      |                          |
| (09/04/2010)           |                |                  |               |               |                      |                          |
| Ordinary shares        | 2,350,000      |                  |               | 438,000       |                      | 39,820,000               |
| (Note 1)               |                |                  |               |               |                      |                          |
|                        |                |                  |               |               |                      |                          |
| 2.N/A                  |                |                  |               |               |                      |                          |
|                        |                |                  |               |               |                      |                          |
|                        |                |                  |               |               |                      |                          |
|                        |                |                  |               |               |                      |                          |
|                        |                |                  |               |               |                      |                          |
| shares                 |                |                  |               |               |                      |                          |
| (Note 1)               | ·              |                  |               |               | <u> </u>             |                          |
| (Note 1)               |                |                  |               |               |                      |                          |
| 2                      |                |                  |               |               |                      |                          |
| 3.                     |                |                  |               |               |                      |                          |
| <u> </u>               |                |                  |               |               |                      |                          |
|                        |                |                  |               |               |                      |                          |
|                        |                |                  |               |               |                      |                          |
| ( / / )                |                |                  |               |               |                      |                          |
| shares                 |                |                  |               |               |                      |                          |
| (Note 1)               |                |                  |               |               |                      |                          |
|                        |                | Т                | otal A. (Ordi | inary shares) | Nil                  |                          |
|                        |                |                  | (Prefer       | rence shares) | N/A                  |                          |
|                        |                |                  | (             | (Other class) | N/A                  |                          |
| Total funds raised du  | ring the month | from exercise of |               | · · ·         |                      |                          |
| options (State current |                | nom exercise :   | 1             | Nil           |                      |                          |
| T (                    |                |                  |               |               |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| <u>1. N/A</u>   |   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
| 2   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br><u>3.</u>  | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |   |                                  |  |  |  |
| (dd/mm/yyyy)  | ( / / )<br>Total  | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  | _  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in         | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                 |   |  |
|---|--------------------------------------|--|----------------------------------|---------------------------------|---|--|
| Class and description                     | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at close<br>of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                             |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  | <u> </u>                        |   |  |
| Stock code (if listed)                    |                                      |  |                                  |                                 |   |  |
| Class of shares                           |                                      |  |                                  |                                 |   |  |
| issuable (Note 1)                         |                                      |  |                                  |                                 |   |  |
| Subscription price                        |                                      |  |                                  |                                 |   |  |
| (if applicable)                           |                                      |  |                                  |                                 |   |  |
| (dd/mm/yyyy))                             | ( / / )                              |  |                                  |                                 |   |  |
| 2.  |                                      |  |                                  |                                 |   |  |
| 2.  |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
| Stock code (if listed)                    |                                      |  |                                  |                                 | <u> </u>  |  |
| Class of shares                           |                                      |  |                                  |                                 |   |  |
| issuable (Note 1)                         |                                      |  |                                  |                                 |   |  |
| Subscription price                        |                                      |  |                                  |                                 |   |  |
| EGM approval date                         |                                      |  |                                  |                                 |   |  |
| (if applicable)                           |                                      |  |                                  |                                 |   |  |
| (dd/mm/yyyy)                              | ( / / )                              | <u>.</u>                                 |                                  |                                 |   |  |
| 3.  |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
| Stock code (if listed)<br>Class of shares |                                      |  |                                  |                                 |   |  |
| issuable (Note 1)                         |                                      |  |                                  |                                 |   |  |
| Subscription price                        |                                      |  |                                  |                                 |   |  |
| EGM approval date                         |                                      |  |                                  |                                 |   |  |
| (if applicable)                           |                                      |  |                                  |                                 |   |  |
|   | ( / / )                              |  |                                  |                                 |   |  |
| 4.  |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
|   |                                      |  |                                  |                                 |   |  |
| Stock code (if listed)                    |                                      |  |                                  |                                 |   |  |
| Class of shares                           |                                      |  |                                  |                                 |   |  |
| issuable (Note 1)                         |                                      |  |                                  |                                 |   |  |
| Subscription price                        |                                      |  |                                  |                                 |   |  |
| EGM approval date                         |                                      |  |                                  |                                 |   |  |
| (if applicable)                           |                                      |  |                                  |                                 |   |  |
| (dd/mm/yyyy)                              | ( / / )                              |  | Total C (Ord                     | nary charac)                    |   |  |
|   |                                      |  | Dial C. (Ulul<br>(Prefer         | nary shares)<br>ence shares)    |   | _  |
|   |                                      |  | (i ieiei                         | (Other class)                   |   | -  |
|   |                                      |  | ,                                | (                               |   | -  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   |   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| 2   | -   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3   |   |  |
|   | 4   |  |
|   | -   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

Other Movements in Issued Share Capital

|    | Type of Issue | ssued Share Capital |  |   |                |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------|--|---|----------------|---|---|---|
|    |               |                     | Class of shares issuable ( <i>Note 1</i> ) |   | <u>N/A</u>     |   |   |   |
| 1. | Rights issue  | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /            | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /            | ) |   | <u> </u>  |
|    |               |                     | Class of shares issuable                   |   | <u>N/A</u>     |   |   |   |
|    |               |                     | (Note 1)                                   |   | <u>1 1/1 1</u> |   |   |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /            | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /            | ) |   |   |
|    |               |                     |  |   |                |   |   |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> ) |   | <u>N/A</u>     |   |   |   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /            | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /            | ) |   |   |
|    |               |                     |  |   |                |   |   |   |
|    |               |                     | Class of shares issuable (Note 1)          |   | <u>N/A</u>     |   |   |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /            | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /            | ) |   |   |
|    |               |                     |  |   |                |   |   |   |
|    |               |                     |  |   |                |   |   |   |

|    |   |  | For Main   | Bo | ard and GEM listed  |   |
|----|---|--|------------|----|---|---|
|    | Type of Issue                                 |  |            |    | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |   |  |            |    |   |   |
|    |   | Class of shares issuable (Note 1)          | <u>N/A</u> |    |   |   |
| 5. | Scrip dividend At price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | )  |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /      | )  |   |   |
|    |   |  |            |    |   |   |
|    |   | Class of shares repurchased (Note 1)       | <u>N/A</u> |    |   |   |
| 6. | Repurchase of shares                          | Cancellation date :<br>(dd/mm/yyyy)        | ( / /      | )  |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /      | )  |   |   |
|    |   |  |            |    |   |   |
|    |   | Class of shares redeemed ( <i>Note 1</i> ) | <u>N/A</u> |    |   |   |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)          | ( / /      | )  |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /      | )  |   |   |
|    |   |  |            |    |   |   |
|    |   | Class of shares issuable (Note 1)          | <u>N/A</u> |    |   |   |
| 8. | Consideration issue At price : State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | )  |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /      | )  |   |   |
|    |   |  |            |    |   |   |
|    |   |  |            |    |   |   |

|     |                        |                  | For Main Board and GEM listed issue  | uers  |
|-----|------------------------|------------------|--|---|
|     | Type of Issue          |                  | of issuer issued so<br>during the month<br>pursuant thereto w<br>t<br>the<br>the | o. of new<br>shares of<br>issuer<br>hich may<br>be issued<br>pursuant<br>ereto as at<br>ose of the<br>month |
|     |                        |                  | Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )                     |   |
| 9.  | Capital reorganisation |                  | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                               |   |
|     |                        |                  | EGM approval date: ( / / )<br>(dd/mm/yyyy)                                       |   |
|     |                        |                  |  |   |
| 10  | Other                  |                  | Class of shares issuable $\underline{N/A}$<br>(Note 1)                           |   |
| 10. | (Please specify)       | At price : State | - Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                             |   |
|     |                        |                  | EGM approval date: ( / / )<br>(dd/mm/yyyy)                                       |   |
|     |                        |                  | Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A               |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Remarks (if any): |  |
|-------------------|--|
| N/A               |  |
|                   |  |

| Submitted by: | Kung Sze Wai       |
|---------------|--------------------|
| Titler        | Company Securitary |

 Company Secretary

 (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.