

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer O-Net Communications (Group) Limited Oate Submitted 06/08/2012				
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code: 877 Descri	ription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)				
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A Descri	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/07/2012

HK\$100,000,000

Stock code:	N/A	_Descriptio	on:		
		N	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth			
Increase/(decrea	se)				
Balance at close	of the month	_			
3. Other Classes	of Shares				
	NT / A	Description			
Stock code:	N/A	_Descriptio	on:		
Stock code:	IV/A		No. of other	Par value (State currency)	Authorised share capital (State currency)
Stock code :  Balance at close		c	No. of other	Par value (State	Authorised share capital
	of preceding m	c	No. of other	Par value (State	Authorised share capital

currency):

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	779,155,240			
Increase/ (decrease) during the month	(19,147,000)			
Balance at close of the month	760,008,240			

### III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme option scheme option scheme including EGM approval date Movement during the month (dd/mm/yyyy) and

No. of new shares of issuer issued during the month pursuant thereto as at close of the month thereto as at close of the month month thereto as at close of the month thereto are the close of the month the close of the close of the month the close of the close of

class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (09/04/2010) Ordinary shares 6,923,000 37,728,000 (*Note 1*) 2.N/Ashares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / )					<u>-</u> -
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	( / / )				
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible if	nto Snares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Control (CCC)	<u> </u>			·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<del></del>					
	<del></del>					
	<del>_</del>					
Stock code (if listed)				<del> </del>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u></u>					
				<u>,</u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	<del></del>					
-	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
_		,	Total C. (Ordi	nary shares)		_
			(Prefer	ence shares)		_
			(	(Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
( / / ) shares (Note 1)		
Shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(0)		•

Class of shares issuable   N/A (Note 1)	THE PROPERTY OF THE PARTY OF TH	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
State   State   Class of shares issuable   M/A   (Note 1)	Type of Issue						month
At price   currency   date   (dd/mm/yyyy)				<u>N/A</u>			
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency    Class of shares issuable N/A (Note 1)  Class of shares issuable (//)  (Ad/mm/yyyy)  Class of shares issuable N/A (Note 1)  State currency    Class of shares issuable N/A (Note 1)  Lssue and allotment (//)  date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (//)  State (Note 1)  Class of shares issuable (//)  State (dd/mm/yyyy)  EGM approval date: (//)  (dd/mm/yyyy)	1. Rights issue			( / /	)		
Class of shares issuable (			EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (							
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (//) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (//) (dd/mm/yyyy)  Class of shares issuable (//)  Issue and allotment (//)  Class of shares issuable (//) (Note 1)  Issue and allotment (//) (Note 1)				<u>N/A</u>			
Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Gate: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )  Issue and allotment (// )  Class of shares issuable (Note 1)  Issue and allotment (// )	2. Open offer			( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  4. Bonus issue  State currency  Issue and allotment date: (/// )  Issue and allotment date: (/// )				( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  4. Bonus issue  State currency  Issue and allotment date: (/// )  Issue and allotment date: (/// )							
Class of shares issuable N/A (Note 1)  Some State of the courtency of the				<u>N/A</u>			
Class of shares issuable N/A (Note 1)  4. Bonus issue    Issue and allotment	3. Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)							_
4. Bonus issue date : (dd/mm/yyyy)				N/A			
	4. Bonus issue			( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price: State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		_	(31/07/2012)	(19,147,000)	
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
1						

### For Main Board and GEM listed issuers

Туре	of Issue		of issu during	new shares of the month nt thereto shares of the month of
			Class of shares issuable $\frac{N/A}{(Note\ 1)}$	
9. Capi reorg	tal ganisation		Issue and allotment date: (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
10 Otho			Class of shares issuable $N/A$ (Note 1)	
10. Othe (Plea	r ase specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
				47,000) N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(19,147,000)		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any	y):	
N/A		
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		_
Submitted by:	Kung Sze Wai	
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Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	
	(=,,,,	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.