

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer O-Net Communications (Group) Limited  Date Submitted  05/05/2011					
I. Movements in Authorised Share C	apital				
1. Ordinary Shares			1		
(1) Stock code : <u>877</u> Des	scription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : <u>N/A</u> Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2011

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State	Н	K\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	833,095,240					
Increase/ (decrease) during the month						
Balance at close of the month	833,095,240					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share	Share Option	Selicines of the	133401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dun	ng me monu		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				1		
Scheme						
Belletile						
(00/04/2010)						
(09/04/2010)			20.000			46 200 000
Ordinary shares			28,000			46,399,000
(Note 1)						
2.N/A						
( / / )						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$				<u> </u>		
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Ta	otal A. (Ordin	ary shares)	Nil	
		-		nce shares)	N/A	
			`	Other class)	N/A	
Total funda roiga d dur	ring the amend	from overeign	`	onici ciass)	1 1/ / 1	
Total funds raised dur options (State current		i irom exercise o	01	Nil		
options (State Current	-y <i>)</i>			1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					ļ
	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , )					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>J.</u>	_					
	<del>-</del>					
- C( 1 1 ('C1' (1)				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		•	Total C. (Ordi	nary shares)		-
			(1.16161)	ence shares) Other class)		-
						<u>-</u>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Outer class)		,

shares of issuer issuer which the month pursuant thereto as a close of the month.  Type of Issue  Class of shares issuable (Note I)  1. Rights issue At price: State (Idd/mm/yyyy)  EGM approval date: (I// )  Class of shares issuable (Note I)  Class of shares issuable (I// )  EGM approval date: (I// )  Class of shares issuable (Note I)  Class of shares issuable (I// )  EGM approval date: (I// )  Class of shares issuable (I// )	Otl	ner Movements i	n Issued Share Capital						
Class of shares issuable N/A (Note 1)  1. Rights issue  At price: State currency  Class of shares issuable (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)  date: (dd/mm/yyyy)  EGM approval date: (///)  Saue and allotment (///)  date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable N/A (Note 1)  Seaue and allotment (///)  date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  Robert 1  Seaue and allotment (///)  date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)		Type of Issue						issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		J.		Class of shares issuable		N/A			
At price : currency									
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency     Class and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  Class of shares issuable ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )	1.	Rights issue			(	/ /	)		
Class of shares issuable   N/A				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
Class of shares issuable   N/A									
Class of shares issuable						N/A			
Class of shares issuable N/A (Note I)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable N/A (Note I)  Class of shares issuable (//)  Issue and allotment (//)  (Note I)  Issue and allotment (//)  Glass of shares issuable (//)  EGM approval date: (//)  Issue and allotment (//)  Glass of shares issuable (//)	2.	Open offer			(	/ /	)		
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  Class of shares issuable N/A ( // )  4. Bonus issue  Issue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					(	/ /	)		
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  Class of shares issuable N/A ( // )  4. Bonus issue  Issue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )									
EGM approval date:  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)						N/A			
Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State currency		(	/ /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					(	/ /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )									
date: (dd/mm/yyyy)  EGM approval date: ( / / )						N/A			
	4.	Bonus issue			(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
	1								

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					_		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	:		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

	Type of Issue				:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
10	Other		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary sl reference sl (Other	hares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any	7):	
N/A		
Submitted by:	Kung Sze Wai	
J		
Title:	Company Secretary	
11010.	(Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other dury authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.